



Poised for Our Next Step of Growth: Sales of \$1B+

40 Year Track Record of Success • Robust Financial Position • Accomplished Management Team • Deep and Broad Relationship Network • Intimate Collection of Domain Expertise • Rare Permanent Investment Timeline

Overview

- Best defined as a Family Office; boot-strapped over 4 decades, no external capital
• ~\$300mm in Op-Co revenue, \$100mm+ of property, \$27mm in minority investments
• Employ active portfolio management (governance), comprehensive support services
• Seek to aggressively grow our business – bolt-ons or new ventures with scale-ability
• Decades of experience in managing growth, restructuring, succession and exits

Operating Companies



Chemicals: water treatment chemical & related equipment distribution



Transportation: one of Western Canada’s largest bulk commodity carriers



Chemicals: industrial chemical & commodity distribution



Transportation: world-class aviation services



Projects: support services for industrial & commercial clients



Real Estate: Western Canadian property development / management



Tourism: top-tier sport fishing and outdoor adventure tours



Insurance: full service independent insurance brokerage

Minority Equity Investments



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